## **Local Market Update – February 2025**

A Research tool provided by the Cape Cod and Islands Association of REALTORS®, Inc.



## **Barnstable County**

| Single-Family Properties                 | February  |           |         | Year to Date |           |         |
|--|-----------|-----------|---------|--------------|-----------|---------|
| Key Metrics                              | 2024      | 2025      | +/-     | 2024         | 2025      | +/-     |
| Pending Sales                            | 191       | 182       | - 4.7%  | 348          | 353       | + 1.4%  |
| Closed Sales                             | 147       | 139       | - 5.4%  | 299          | 330       | + 10.4% |
| Median Sales Price*                      | \$712,500 | \$715,000 | + 0.4%  | \$705,000    | \$735,000 | + 4.3%  |
| Inventory of Homes for Sale              | 460       | 461       | + 0.2%  |              |           |         |
| Months Supply of Inventory               | 2.1       | 1.9       | - 9.5%  |              |           |         |
| Cumulative Days on Market Until Sale     | 49        | 67        | + 36.7% | 47           | 67        | + 42.6% |
| Percent of Original List Price Received* | 94.7%     | 94.0%     | - 0.7%  | 94.2%        | 93.8%     | - 0.4%  |
| New Listings                             | 247       | 207       | - 16.2% | 432          | 394       | - 8.8%  |

<sup>\*</sup> Does not account for seller concessions. | Activity for one month can sometimes look extreme due to small sample size.

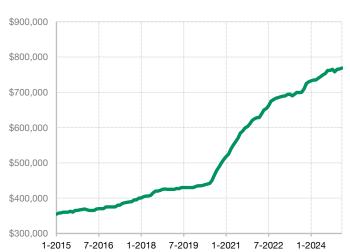
| Condominium Properties                   | February  |           |         | Year to Date |           |         |
|--|-----------|-----------|---------|--------------|-----------|---------|
| Key Metrics                              | 2024      | 2025      | +/-     | 2024         | 2025      | +/-     |
| Pending Sales                            | 50        | 57        | + 14.0% | 101          | 107       | + 5.9%  |
| Closed Sales                             | 47        | 41        | - 12.8% | 88           | 74        | - 15.9% |
| Median Sales Price*                      | \$415,000 | \$425,000 | + 2.4%  | \$422,500    | \$425,000 | + 0.6%  |
| Inventory of Homes for Sale              | 127       | 178       | + 40.2% |              |           |         |
| Months Supply of Inventory               | 2.1       | 2.9       | + 38.1% |              |           |         |
| Cumulative Days on Market Until Sale     | 51        | 51        | 0.0%    | 46           | 54        | + 17.4% |
| Percent of Original List Price Received* | 96.9%     | 96.7%     | - 0.2%  | 96.8%        | 95.6%     | - 1.2%  |
| New Listings                             | 58        | 67        | + 15.5% | 125          | 141       | + 12.8% |

<sup>\*</sup> Does not account for seller concessions. | Activity for one month can sometimes look extreme due to small sample size.

## **Median Sales Price - Single-Family Properties**

Rolling 12-Month Calculation





## **Median Sales Price - Condominium Properties**

Rolling 12-Month Calculation

